



ASX Release
04 February 2014

ASX: RSL

Notification Under Section 708A(5)(E)

Resource Star Limited (**RSL** or **the Company**) has recently completed the allotment of 20,026,912 fully paid Ordinary Shares following the receipt of a short term funding application form. Following the allotment, the Ordinary Shares are now a part of the class of quoted securities.

The Corporations Act restricts the on-sale of Securities issued without disclosure, unless the sale is exempt under Section 708 or 708A. Through the release of this Notice by Resource Star Limited; sale of the fully paid Ordinary Shares noted above will fall within the exemption in Section 708A(5) of the Corporations Act.

The Company gives notice pursuant to Section 708A(5)(e) of the Corporations Act that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. The Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company;
 - (b) Section 674 of the Act.
3. As at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
 - (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the fully paid Ordinary Shares