

29 November 2017

Australian Securities Exchange (**ASX**)
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

NOTIFICATION OF EXPIRY OF LISTED OPTIONS

Intiger Group Limited (ASX: IAM) ("IAM" or "the Company") advises that the attached letter has been sent to the holders of Listed Options exercisable at \$0.008 on or before 29 November 2017 as notification of the expiry of their Listed Options on 31 December 2017.

By order of the board
Sonu Cheema
Company Secretary

- ENDS -

For further information, please contact:

Investors

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Chairman

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Industry

Mark Fisher

Executive Director & Founder

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ABOUT INTIGER GROUP LIMITED

The business of **Intiger Group Limited (ASX: IAM)**, was founded by experienced investment banking and financial services executive Mark Fisher and operates an Australian software development house dedicated to supporting professional Financial Planners to meet the needs of their clients. Intiger does this by reducing the back office and operational costs within the Australian financial planning industry. Working with Australian Financial Services Licensees and their advisers, the Intiger Group has developed and launched proprietary software platform LILLY, which has been designed to digitise and automate core components of the financial planning process including the production of automated statements of advice. In conjunction with LILLY, the Intiger Group has presented the online practice management system KLIP which tracks key performance indicators of a financial planning practice and delivers oversight and control to both licensors and financial planning practices nationally.

29 November 2017

RE: EXPIRY OF LISTED OPTIONS

Dear Option Holder,

In accordance with paragraph 6.1 of Appendix 6A to the ASX Listing Rules and as required by the Australian Securities Exchange, Intiger Group Limited (**ASX: IAM**) ("**IAM**" or "**the Company**") duly informs you of the following information in relation to your Listed options:

- The number of Listed Options to which this notice applies is 240,315,477.
- On exercise, each Listed Option entitles the holder to receive one Ordinary Fully Paid Share in the Company. If all of the Listed Options were exercised, 240,315,477 Fully Paid Ordinary shares in the Company would be issued.
- The exercise price for each Listed Option is \$0.008 (Exercise Price).
- The due date for payment of the Exercise Price is 5:00pm (WST) on 31 December 2017 ("**Expiry Date**").
- If payment is not received before the Expiry Date, the Listed Options will lapse and all rights under the Listed Options will cease.
- Official quotation of the Listed Options will cease on 21 December 2017, being four business days before the Expiry Date.
- The market price of the Company's shares on 28 November 2017, being the last trading day prior to the date of this notice, was \$0.01.
- The highest price that the Company has traded at in the Last three months preceding the date of this notice was \$0.015 on 25 October 2017.
- The lowest price that the Company has traded at in the Last three months preceding the date of this notice was \$0.008 on 31 October 2017.

Yours Faithfully,
Sonu Cheema
Company Secretary

SRN/HIN:

ASX Code: IAMOA

Number of Options held:

Option Expiry Date: 31 December 2017

Exercise Price: \$0.008

**NOTICE OF EXERCISE OF OPTIONS
EXPIRES AT 5.00PM (AEST) ON 31 DECEMBER 2017**

Please complete below

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise.

I/We agree to accept such Shares subject to the Constitution of Intiger Group Limited.

1 Number of Options Exercised

(Enter all or part of IAMOA Options)

2 Total Payment Required

Payment Amount (A\$0.008 per IAMOA Options exercised)

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3 Payment Option 1 – payment by BPAY

Contact your participating institution and make the payment via BPAY. You should also check the processing cut off time for BPAY transactions with your bank, credit union or building society to ensure your payment will be received by the Registry by the close of the offer.

BPAY	<p>Biller Code: 210252</p> <p>Ref:</p>
<p>Telephone & Internet Banking – BPAY®</p> <p>Contact your bank or financial institution to make this payment from your cheque, savings, debit, credit card or transaction account. More info: www.bpay.com.au</p>	

You do not need to return this form if you have made payment via BPAY®. Your BPAY® reference number will process your payment to your entitlement electronically and you will be deemed to have applied for such Securities for which you have paid.

4 Payment Option 2 – payment by Cheque

Cheques must be drawn on an Australian branch of a financial institution in Australian currency, made payable to **Intiger Group Limited** crossed "Not Negotiable" and forwarded to Automic to arrive no later than 5:00pm (AEST) on 31 December 2017.

<i>Cheque Number</i>	<i>BSB</i>	-	<i>Account Number</i>																																
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5 Contact Details

Please use details where we can contact you between the hours of 9:00am and 5:00pm should we need to speak to you about your application.

Contact Name	Email Address*	Telephone Number

**By providing your email address, you elect to receive all communications dispatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.*

TERMS AND CONDITIONS OF LISTED OPTIONS EXPIRING 31 DECEMBER 2017 AT \$0.008 (IAMOA)

(a) Entitlement: Each Option entitles the holder to subscribe for one Share upon exercise of the Option.

(b) Exercise Price: Subject to paragraph (k), the amount payable upon exercise of each Option will be \$0.008 (**Exercise Price**)

(c) Expiry Date: Each Option will expire at 5:00 pm (WST) on 31 December 2017 (**Expiry Date**). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.

(d) Exercise Period: The Options are exercisable at any time on or prior to the Expiry Date (**Exercise Period**).

(e) Notice of Exercise: The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (**Notice of Exercise**) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.

(f) Exercise Date: A Notice of Exercise is only effective on and from the later of the date of receipt of the Notice of Exercise and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (**Exercise Date**).

(g) Timing of issue of Shares on exercise: Within 15 Business Days after the later of the following:

- (i) The Exercise Date; and
- (ii) When excluded information in respect to the Company (as defined in section 708A(7) of the Corporations Act) (if any) ceases to be excluded information,

But in any case no later than 20 Business Days after the Exercise Date, the Company will:

- (i) Issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Notice of Exercise and for which cleared funds have been received by the Company;
- (ii) If required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and
- (iii) If admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options.

If a notice delivered under (g)(i) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.

(i) Shares issued on exercise: Shares issued on exercise of the Options rank equally with the then issued shares of the Company.

(j) Quotation of Shares issued on exercise: If admitted to the official list of ASX at the time, application will be made by the Company to ASX for quotation of the Shares issued upon the exercise of the Options.

(k) Reconstruction of capital: If at any time the issued capital of the Company is reconstructed, all rights of an Optionholder are to be changed in a manner consistent with the Corporations Act and the ASX Listing Rules at the time of the reconstruction.

(l) Participation in new issues: There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.

(m) Change in exercise price: An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.

(n) Transferability: The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.